



**GO DIVORCE CLINIC<sup>®</sup>**  
THE END OF THE UGLY DIVORCE

## Some Support Documents for Assets and Debts

When completing your financial disclosures and working through property and debt with your spouse, it helps to have current records in front of you. Statements, titles, deeds, and similar documents can help you identify accounts, balances, and ownership information, confirm or establish values, and gather other details you may need during the process.

Gathering such documents is helpful for your own reference and organization. You do not upload them to the GDC Portal. Keep copies with your personal divorce records and use them as needed while completing your disclosures and discussing your agreement.

| Property or Debt                                        | Documents That May Be Helpful                                                                                                                   |
|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| Real Estate                                             | Current deed or other title document; most recent mortgage or lender statement; statements for any HELOC or other loan secured by the property. |
| Vehicles, Boats & Trailers                              | Title or registration; current loan or lease statement, if applicable.                                                                          |
| Bank & Cash Accounts                                    | Most recent statement for checking, savings, money-market, certificate-of-deposit, and other cash accounts.                                     |
| Stocks, Bonds & Investment Accounts                     | Most recent brokerage or investment-account statement; certificates or other records for individually held investments, when applicable.        |
| Cryptocurrency & Other Digital Assets                   | Current exchange or wallet records showing the asset and balance, when available.                                                               |
| Retirement & Pension Benefits                           | Most recent account or benefit statement; current summary plan information or other plan documents, when available.                             |
| IRAs, Deferred Compensation, Profit-Sharing & Annuities | Most recent account or benefit statement.                                                                                                       |
| Life Insurance With Cash Value                          | Most recent policy statement or declaration showing cash surrender or loan value, when applicable.                                              |

| Property or Debt                 | Documents That May Be Helpful                                                                                                                                                                           |
|----------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Business & Partnership Interests | Current ownership records and available financial documents that help identify the interest, such as a recent K-1, Schedule C, partnership or shareholder information, or business financial statement. |
| Money Owed to You                | Promissory notes, loan agreements, account-receivable records, or other documentation identifying money owed to either spouse.                                                                          |
| Credit Cards                     | Most recent statement showing the account and current balance.                                                                                                                                          |
| Loans & Other Debts              | Most recent loan statement, promissory note, financing statement, or other record identifying the debt and current balance.                                                                             |
| Support Arrearages               | Existing support orders and available statements or payment records showing the amount claimed to be outstanding.                                                                                       |
| Other Property                   | Current title, statement, declaration, receipt, appraisal, or other available record that helps identify and describe the property.                                                                     |

## Keep the Purpose in Mind

These records can help you identify how property and accounts are currently titled, establish relevant values, and confirm the latest balances.

These support documents can eliminate so much confusion and stress. We have seen couples passionately arguing about values, balances, and title in the abstract without having anything concrete in front of them. It creates an unnecessary challenge during an important part of your divorce. Having the right information at your fingertips while discussing these issues will help you both breathe easier.

The purpose of this resource is to help you get the information in front of you so the two of you know what you are discussing.

The decisions remain yours. GDC provides the structure for recording them.

GDC is not a law firm and does not provide legal advice. This resource provides general educational and organizational information for GDC Portal users and is not a recommendation concerning ownership, characterization, valuation, or division of property or debt.